

SOGECCLAIR
Joint Stock Company with capital of €2,900,000
Head Office: Zone Aéroportuaire, 7, avenue Albert Durand
31703 Blagnac (Haute-Garonne)
335 218 269 RCS Toulouse

Annual General Meeting to be held on 28 May 2010
Procedures for making available the preparatory documents
and the reference document 2009

The company's shareholders are invited to take part in the Annual General Meeting that will be held on:

28 May 2010 at 10 a.m.
at Company Head Office: Zone Aéroportuaire, 7, avenue Albert Durand
31703 Blagnac (Haute-Garonne)

The notice of meeting serving as convocation, including the agenda and draft resolutions, was published in the BALO (Gazette of Obligatory Legal Announcements) dated 19 April 2010.

The documents stipulated by Article R225-83 of Commercial Law are held at the disposal of the shareholders as from the time the meeting is convoked, pursuant to the provisions of the applicable regulations:

- All registered shareholders may, up until the fifth day inclusive before the meeting, ask the company or CM-CIC Titres to send them those documents, if necessary by e-mail if so expressly requested. For holders of bearer shares, the exercising of this right is subject to submittal of a certificate of registration on the register of bearer shares held by the approved intermediary.
- All shareholders may consult those documents at Head Office during the fortnight preceding the date of the meeting.

The reference document 2009, which includes the annual financial report for 2009, the amount of the auditors fees, the President of the Board of Director's report on the conditions under which the Board's work was prepared and organised, on internal control and risk management, and the auditors' reports, can be consulted on-line on the AMF's website (www.amf-france.org) and on the Company's website (www.sogecclair.fr). It is also available at Head Office.

Contacts:

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