

SOGECLAIR Q3 2015: GROWTH OF THE GROUP CONSOLIDATED REVENUE (+13.4%)

The international activities compensate the decrease of the French based revenue

Blagnac, France, and Montreal, Canada, November 4, 2015- SOGECLAIR (NYSE Euronext: SOG), the provider of high added-value innovative solutions and products for the aerospace and transportation markets, announces today its revenue for the 3rd quarter ended September 30, 2015.

The Group consolidated revenue over the first nine months of the year therefore is 94.1 million euros, compared to 81.1 million euros for the same period 2014.

Areas	Revenue in M€ Q3-2015	%	Revenue in M€ Q3-2014	%	Variation in % 2014-2015
Aerospace	26.8	90.4	23.5	90	14
Vehicle	0.4	1.2	0.5	1.9	-24.5
Simulation	2.5	8.3	2.1	8.1	16.1
Total	29.7	100	26.2	100	13.4

The consolidated revenue per area over the 3rd quarter 2015, splits as follows:

(Any apparent discrepancies in total are due to rounding)

A diversification strategy

Initiated at the end of 2014 with the Canadian acquisition, the Group diversification of its international business has increased over the 1^{st} semester 2015, as announced in the company press release dated September 16, 2015, as well as over this 3^{rd} quarter 2015.

This showed with the Group international revenue growth that went up from 9 million euros over the 3^{rd} quarter 2014 to 16 million euros over the third quarter 2015. It amounts to an increase of the revenue generated outside France of nearly 16% at constant scope (not taking into account the Canadian subsidiary) and of nearly 75% if taking into account the Canadian subsidiary revenue.

This international revenue progression that amounts for this 3rd quarter, to more than 50% of the consolidated revenue, enables the Group to generate the growth that was expected for the year 2015. Specifically, it enables the Group to compensate for the strong decrease of new aerospace programs that now only amount to less than a third of the quarter consolidated revenue.

Within the global SOGECLAIR strategy of expertise and experience enhancement and promotion, this progression that prepares for the Group's future, should be complemented by the reinforcement of SOGECLAIR activities portfolio, as well as an increase of its products range.

Planned release date for 2015 revenue: February 10, 2016

About SOGECLAIR

Creator of high added-value innovative solutions and products, SOGECLAIR provides many markets, including aerospace and transportation, with its expertise in high quality engineering and manufacturing. With around 1400 employees located worldwide to offer a quality and proximity service, the Group guides its customers and partners throughout the whole manufacturing and implementation process, from conception and simulation to the life-end of the product.

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