



**Turnover for H1 2013: €52 million**  
**+17 % organic growth**

(in € million)	2013	2012	Variation
H1 (30 June)	52.11	44.56	16.9 %
Aerospace	46.09	38.35	20.2 %
Vehicle	1.08	1.39	(22.3 %)
Simulation	4.94	4.82	2.5 %
International	16.58	18.06	(8.2 %)
France	35.53	26.50	34.1 %

## Growth

The activity for the first half 2013 stands at €52.11 million, up by 16.9 %.

Growth is continuing in the second half at 10.3 %. International sales fell back after 7 consecutive quarters of growth, while France continued to progress, up by 34.1 %.

## Activity of the divisions

For the first half, turnover breaks down as follows:

**Aerospace Division** (88.4 % of group activity): €46.09 million, up by 20.2 % marked by:

- winning of new contracts in the *Aerostructure* and *Systems Installation* areas,
- further step forwards in the integration of the engineering subsidiaries, all countries taken into account,
- creation of a subsidiary in North America,
- vitality of the 50<sup>th</sup> Paris International Airshow and first flight of the Airbus A350,
- Delivery of the first subassemblies for the Airbus A350, and for two Bombardier programmes.

**Vehicle Division** (2.1 % of group activity): down at €1.08 million marked by:

- confirmation of the staggering of export projects in the military sector,
- preliminary contacts concerning the ROBBOX military drone, a proprietary product being developed by SOGECCLAIR.

**Simulation Division** (9.5 % of group activity): €4.94 million, up by 2.5 % marked by:

- acceptance of a large number of simulators in the automobile and rail sectors,
- new business in the area of infrared simulation with real equipment for the South Korean MoD,
- signing of a new partnership agreement with MBDA-F.

## Perspectives

SOGECLAIR is strengthening its commercial, technical and international development investments to capture promising markets for the future and support its growth. Thanks to its specialist positioning and to the good visibility of its markets, SOGECLAIR can confirm continued growth for 2013.

## Division of the nominal share value

To make it easier for new shareholders to take a stake in its capital and thus promote the liquidity of its shares, SOGECLAIR divided the nominal value of its shares by four on 1<sup>st</sup> July, which was thus reduced from €4 to €1. The number of shares making up the capital has been multiplied by four.

The operation was accomplished free of charge, without any formalities or loss of rights for the shareholders.

The share buy-back programme authorised by the AGM on 17<sup>th</sup> May 2013 was adjusted accordingly with a maximum buy-back price of €45.

## Stock Market diary

2013 half yearly results: 11<sup>th</sup> September 2013 after the close of the Stock Market

## About SOGECLAIR

Singular player in the innovation sector, SOGECLAIR provides specialist services (80%) and products (20%) in the areas of Aerospace, Simulation and Mission Vehicles, and counts more than 1,000 staff, one third of whom work outside France.

SOGECLAIR is listed on NYSE Euronext Paris – Compartment C – Code ISIN: FR0000065864.  
(Reuters SCLR.PA – Bloomberg SOG.FP)

## Contacts

Philippe ROBARDEY, President & CEO – [philippe.robardey@sogclair.com](mailto:philippe.robardey@sogclair.com)

Marc DAROLLES, Executive Vice President – [marc.darolles@sogclair.com](mailto:marc.darolles@sogclair.com) – Tel: +33 (0) 5.61.71.71.71

Find out more at [www.sogclair.com](http://www.sogclair.com)