

**SOGECLAIR**  
**Joint Stock Company with capital of €2,900,000**  
**Headquarters: 7, avenue Albert Durand**  
**31700 Blagnac**  
**335 218 269 R.C.S. Toulouse**

Blagnac, 18 April 2014

*Announcement*

**PROCEDURES FOR MAKING AVAILABLE THE 2013 REFERENCE DOCUMENT AND THE  
PREPARATORY DOCUMENTS FOR THE ORDINARY ANNUAL GENERAL MEETING TO BE HELD  
ON 16 MAY 2014**

The SOGECLAIR reference document for the financial year 2013 was filed with the Autorité des Marchés Financiers (AMF) (Financial Markets Authority), on 17 April 2014.

This document is available on the company's website at the address ([www.sogeclair.com](http://www.sogeclair.com)) and on the AMF's website ([www.amf-france.org](http://www.amf-france.org)). It is also available at company headquarters.

The reference document includes the following in particular:

- the annual financial report for 2013,
- the President's report on the conditions under which the Board of Directors prepared and organised their work and the internal risk control and management procedures put in place by the company, as well as the related auditors' report,
- the information relative to the fees paid to the auditors,
- the description of the share buy-back programme.

The company's shareholders are invited to take part in the ordinary Annual General Meeting to be held on 16 May 2014, at 10 am, at 7, avenue Albert Durand - 31700 Blagnac.

The prior notification including the agenda, the draft resolutions and the procedures for taking part in the vote at this meeting was published in the BALO (Gazette of Obligatory Legal Announcements) on 11 April 2014. The notification of the invitation will be published in the BALO dated 30 April 2014 and in *La Dépêche du Midi* legal announcements gazette on 30 April 2014.

The preparatory documents for the Meeting stipulated by Article R. 225-73-1 of Commercial Law will be put on-line on the company's website ([www.sogeclair.com](http://www.sogeclair.com)) at the latest on the twenty-first day preceding the Meeting.

The documents used to prepare the Meeting will also be placed at the disposal of the shareholders from the moment the invitation to attend the meeting is issued. In compliance with the applicable regulatory provisions:

- all registered shareholders may, up until the fifth day inclusive before the AGM, ask the company to send them those documents, if necessary by e-mail if so expressly requested. For holders of bearer shares, the exercising of this right is subject to submittal of a certificate of registration on the register of bearer shares held by the approved intermediary;
- all shareholders may consult the documents stipulated by articles L. 225-115 and R. 225-83 of Commercial Law at company headquarters.