

SOGECLAIR

S.A. with capital of €2,900,000

Headquarters: 7 avenue Albert Durand - BP 20069 - 31703 BLAGNAC Cedex

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Quarterly financial information note
for the quarter ending 30 September 2010
(L 451-1-2 IV of Monetary and Financial Law)

Here we present the quarterly financial information for the quarter ending 30 September 2010 established in accordance with the provisions of articles L. 451-1-2 IV of Monetary and Financial Law and 222-4 *et seq.* of the AMF General Regulations.

This report has been distributed in accordance with the provisions of article 221-3 of the AMF General Regulations. In particular, it is available on our company's website: www.sogeclair.com.

1. Consolidated turnover for the period

in €million	2010	2009	Variation
1 st quarter	17.10	16.76	2.0%
Of which, Divisions : Aerospace	13.41	13.81	(2.9%)
Vehicle	0.63	0.60	5.0%
Simulation	3.06	2.35	30.2%
2 nd quarter	17.99	17.47	3.0%
Of which, Divisions : Aerospace	14.05	13.62	3.2%
Vehicle	0.53	0.80	(33.8%)
Simulation	3.41	3.05	11.8%
3 rd quarter	17.82	16.01	11.3%
Of which, Divisions : Aerospace	13.96	12.11	15.3%
Vehicle	0.44	1.01	(56.4%)
Simulation	3.42	2.89	18.3%
9 months	52.91	50.24	5.3%
Of which, Divisions : Aerospace	41.41	39.54	4.7%
Vehicle	1.60	2.41	(33.6%)
Simulation	9.90	8.29	19.4%
International	19.56	20.38	(4.0%)
France	33.35	29.86	11.7%

2. Description of the financial situation and results of the issuer and of its subsidiaries during the period

The consolidated turnover for the third quarter stood at €17.82 million, a significant increase of 11.3 % compared to the third quarter of 2009 under the influence of the marked turnaround in activity in 2010 and of the effect of a positive base.

For the first 9 months of the year, the activity has increased by 5.3 % to €52.91 million.

In **France**, the turnover stood at €33.35 million a significant increase of 11.7 %.

The **International** market represents 37 % of activity an increase of 4.2 % for the third quarter. The share of Europe (excluding France) slowed while the non-Europe market share was still buoyed up by the healthy performance of activity in Asia.

3. Explanation of the operations and important events for the period and their repercussions on the situation of the issuer and of its subsidiaries

At the end of the third quarter, SOGECLAIR set out its new organisation designed to promote development, improve efficiency to serve its customers better and to deepen cooperation within the group.

The activities of SOGECLAIR are now shared between 3 new divisions:

Aerospace: Aerostructure; Systems Installation; Configuration and Product quality; Equipment.

Vehicles: Engineering of special light vehicles, industrial and military,

Simulation : Design and training simulators, Software workshops for simulation (environment, atmosphere, thermic, electromagnetic).

For the first 9 months of the year, the turnover by division stood at:

Aerospace Division (78 % of group activity): €1.41 million has risen by 4.7 % under the effects of pressure in Germany, the continuing of the start-up in Tunisia, the upturn in Spain and the healthy performance in France and the United Kingdom.

Vehicle Division (3 % of group activity): €1.6 million has fallen by 33.6 % affected by the reduction of purchases on projects, delays in client decisions and the wait for European states' budget policies to be deblocked.

Simulation Division (19 % of group activity): €0.90 million has risen by 19.4 %, benefits from contracts won for automobile and rail simulators in Asia and France.

4. Perspectives

Boosted by several consecutive quarters of rising activity, SOGECLAIR confirms its perspectives for growth in 2010.

About SOGECLAIR

SOGECLAIR is an international high technology group in the field of engineering and simulation of industrial products.

SOGECLAIR is present in 3 segments of the sector: Products and Systems, Work-Packages, Technological Assistance on the markets: Aérospatiale, Automobile, Rail, Defence and Industry.

SOGECLAIR employs more than 850 people in France, Germany, Spain, United Kingdom and Tunisia.

SOGECLAIR is listed on Nyse Euronext Paris – Compartment C – Code ISIN: FR0000065854, (Reuters SCLR.PA – Bloomberg SOG.FP)

More information on www.sogeclair.com

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