

Blagnac, 26 April 2017

AVAILABILITY OF THE 2016 REFERENCE DOCUMENT AND THE DOCUMENTS FOR THE ANNUAL SHAREHOLDERS' GENERAL MEETING TO BE HELD ON MAY 18, 2017

The SOGECLAIR reference document for fiscal year ending December 31, 2016 has been filed with the French Financial Markets Authority (AMF) on April 25, 2017.

The reference document is available as legally requested. It can be found on the company's website (www.sogeclair.com) under the section "Investor and regulated information" then "annual report", as well as on the AMF's website (www.amf-France.org). It is also available at the company's headquarters.

This document includes the following:

- The annual financial report 2016,
- The Chairman's report on the corporate governance and the internal risk control and management procedures as required under French Commercial Code article L.225-37,
- The yearly management report;
- The company shares buy-back program description,
- The auditors reports.

The company's shareholders are convened to the Ordinary Shareholders Meeting that will be held on May 18, 2017 at 10.00 AM, at the company headquarters, 7 avenue Albert Durand - 31700 Blagnac, France.

The prior notification including the agenda, the draft resolutions and the procedures for attending and voting was published in the BALO (Gazette of Obligatory Legal Announcements) on April 12, 2017. The notification of convening the Shareholder's meeting will be published in the BALO, as well as in the newspaper *La Dépêche du Midi* legal announcements gazette, on May 3, 2017.

The preparatory documents for the Shareholder's Meeting as defined in Article R.225-73-1 of French Commercial Code can be found on the company website (www.sogeclair.com).

Company Shareholders can also get the Shareholders' meeting documents starting from the convening date. It is hereby specified that according to applicable law and regulations:

- a registered shareholder may, until the 5th (included) day prior to the shareholders' meeting, request the company to send the documents specified at articles R. 225-81 and R. 225-83 of the French Commercial Code. For holders of bearer shares, this right is subject to submittal of a certificate of registration in the register of bearer shares that is held by the approved register holder.

- any shareholder may consult the documents specified at article L. 225-115 and R. 225-83 of the French Commercial Code at the company headquarters.

Planned release date for Q1 2016 revenue: May 10, 2016 after the closure of Euronext Paris

About SOGECLAIR

Designer of innovative, high added-value solutions and products, SOGECLAIR brings its skills in high-quality engineering and production to a broad range of cutting-edge sectors, notably aeronautics, space and transport. Supporting its customers and partners from the design and simulation stages through to the end of the product's lifetime, all along the production chain through to entry into service, the Group counts nearly 1,400 staff working worldwide to offer a high-quality, proximity service to all its customers.

SOGECLAIR is listed on Euronext Paris – Compartment C – Code ISIN: FR0000065864 – PEA PME 150 (Reuters SCLR.PA – Bloomberg SOG.FP)

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